

GP Agent



www.mc2software.com

Email Orders, Invoices, Purchase Orders, Statements, Remittance Advices

Email or fax any Dynamics GP Sales Document, Purchase Order, Remittance Advice and more – quickly and easily, from a simple toolbar, all with one click.

Choose a transaction from a Dynamics GP list and *GP Agent* will automatically find the email address.

Select a Batch and *GP Agent* builds an address list for all of its transactions.

Email the documents to multiple recipients and attach a note if

desired. Email multiple documents or even multiple batches of Invoices or Remittance Advices.

Whether you want to send a posted or un-posted, you're one click away from printing, emailing or faxing that document.

Need to email a statement? Open the Customers list, mark the customers and emailing statements are one click away.

Why mail remittances for EFT transactions when you can email them to your vendors?

Schedule Posting, Reports, Maintenance and more

GP Agent adds scheduling to your system and frees you from your desktop, letting you tell Dynamics GP what to do with your schedule in mind.

You can assign reports, posting, table maintenance, routines, and more to another computer on your network. Based on a schedule that you

manage and control, you can have your system work for you when you are away from your computer, or even away from the office.

You can group processing, add custom code, even fit a backup into a posting process or email invoices, picking tickets or other sales documents .

Product Highlights

- Email or Fax Quotes, Orders, Invoices, Purchase Orders, Statements, Remittance Advices
- Schedule Posting, Reports, Maintenance, Document Delivery, and more.
- Schedule Tasks Once... Repeat and Repeat
- Send Reports as emails for scheduled tasks
- Easy Document Delivery from Dynamics GP lists
- Find email addresses instantly
- Send Reports to any Printer

— Our Mission —

To broaden the scope of accounting software by developing innovative, high quality, specialized applications for customers and partners.

Easy Document Delivery from Dynamics GP Lists

GP Agent integrates seamlessly into Dynamics GP, adding actions to Dynamics GP lists. Looking at some sales transactions? Mark the ones you want to send and click the Email or Fax Action. Want to send Sales Batch invoices? Select the batches from our Sales Batch list.

Want to send Remittance Advices to vendors to whom you just send EFT payments? Open the list of Payables Batches and you're one click from emailing them the payment detail. Send a few statements right from the Customers list!

The screenshot shows the Microsoft Dynamics GP interface. On the left is a navigation pane with 'Sales' selected. The main window displays a list of 'All Sales Transactions (read only)'. The list has columns for Date, Document Type, Document Number, Customer Name, and Amount. Three transactions are checked with green boxes. Above the list is a ribbon with several tabs: 'Adv. Distribution', 'Actions', and 'Modify'. The 'Actions' tab is active, and the 'Email or Fax' button is highlighted in yellow.

	Date	Document Type	Document Number	Customer Name	Amount
<input checked="" type="checkbox"/>	8/8/2008	Order	ORD5T2232	Aaron Fitz Electrical	\$34,240.00
<input checked="" type="checkbox"/>	8/8/2008	Order	ORD5T2233	Aaron Fitz Electrical	\$34,240.00
<input checked="" type="checkbox"/>	8/8/2008	Order	ORD5T2234	Aaron Fitz Electrical	\$34,240.00
<input type="checkbox"/>	8/5/2008	Order	ORD5T2231	American Electrical Contractor	\$13,910.00

Find Email Addresses Instantly

Don't know a Customer's email address? Want to email to someone and only know their name? GP Agent easily finds contacts and email addresses for you. Search through all Contact names, or only names from specific customer or vendor. Maintain only one email database in Outlook, Dynamics GP or GP Agent: GP Agent will keep all email addresses synchronized.

Fax Documents Easily

Use a fax service or add a fax server that plugs into Exchange Server, and GP Agent can fax Quotes, Orders, Invoices, Purchase Orders as easily as you can email them. GP Agent automatically looks up the fax numbers of your Customer or Vendor, and gives you a quick list of their addresses: choose the address and the fax is on it's way!

Microsoft Dynamics GP list	Documents	Feature
All Sales Transactions	Invoices, Returns, Picking Tickets, Packing Slips, Quotes	Email, Fax, Print
Sales Order Transactions	Invoices, Returns, Picking Tickets, Packing Slips, Quotes	Email, Fax, Print
Sales Batches	Invoices, Returns, Picking Tickets, Packing Slips, Quotes	Email, Fax, Print
All Purchasing Transactions	Purchase Orders	Email, Fax, Print
Purchase Order Transactions	Purchase Orders	Email, Fax, Print
Invoicing Transactions	Invoices, Returns	Email, Fax, Print
Payables Batches	Remittance Advices	Email, Fax, Print
Outlook or Exchange Server Integration	All Available	Configurable
Log Activity	All Available	Configurable
Archive Activity	All Available	Configurable
Enter Notes for Contacts	All Available	Configurable
Multiple Contacts for each Dynamics GP record	All Available	Configurable

The *GP Agent* Toolbar

Access all document delivery features from a simple toolbar that's integrated with the new Dynamics GP 10 lists. No hidden menus to use, no Alternate windows that conflict with

other applications. All features are one mouse-click away: emailing, faxing, invoices, purchase orders, statements, remittance advices, contact lookups, other actions.

Customer Name	Customer ID	Phone Number	Contact
<input checked="" type="checkbox"/> Aaron Fitz Electrical	AARONFIT0001	(425) 555-0101 Ext. 0000	Bob Fitz
<input type="checkbox"/> Adam Park Resort	ADAMPARK0001	(317) 555-0102 Ext. 0000	Roberta Masouras
<input type="checkbox"/> Advanced Paper Co.	ADVANCED0001	(312) 555-0103 Ext. 0000	Manoj Monat
<input type="checkbox"/> Advanced Tech Satellite System	ADVANCED0002	(416) 555-0104 Ext. 0000	Grant Lasko

System Requirements

GP Agent integrates with Microsoft Dynamics GP 10.0. You must have Outlook 2000, XP, 2003 or 2007. System requirements of these products must be considered when determining your workstation requirements. Exchange Server (2003 or higher) is not required, but is recommended. A separate fax server or web service that utilizes Outlook email is required for faxing ability. Adobe Acrobat is required for fully formatted email attachments. Refer to the *GP Agent* manual for more information.

DPS Technology

The Microsoft Dynamics GP Process Server uses the advanced technology of Microsoft Windows called Remote Procedure Calls (RPC). A Microsoft Dynamics GP user's computer locates the DPS via TCP/IP and submits a group of tasks for execution. Once those tasks are submitted and accepted, the DPS executes or schedules the tasks. The DPS maintains client and task information for logging, performance monitoring or notification.

About *mc²*...

mc² is a company dedicated to developing add-on business applications. Our goal is to take accounting software beyond the limits of standard accounting functions, and expand the capabilities of a "shrink-wrapped" accounting software package. We develop these applications for customers and partners, currently focusing on *Dexterity* add-on modules that integrate with Microsoft Dynamics GP.



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